

Holme Roberts & Owen LLP

Attorneys at Law

DENVER

February 16, 2010

BOULDER

Epiq Bankruptcy Solutions, LLC

Attn: Lehman Brothers Holdings Inc., et al.

757 Third Avenue, 3rd Floor New York, New York 10017

COLORADO SPRINGS

Re: <u>In re Lehman Brothers Holdings Inc. et al.</u>, United States Bankruptcy

Court, Southern District of New York, Case No. 08-13555 (JMP)

Dear Epiq Bankruptcy Solutions:

LONDON

Enclosed please find a copy of the Notice of Withdrawal of Proofs of Claim Nos. 28641 and 28643, filed in the above-referenced matter on behalf of National CineMedia, LLC. Please update the claims registry accordingly.

LOS ANGELES

Thank you for your assistance.

Very truly yours,

MUNICH

Eric E. Johnson

PHOENIX

EEJ:amb enclosure

SALT LAKE CITY

SAN FRANCISCO

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Attorneys for National CineMedia, LLC

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., et al	:	08-13555 (JMP)
	:	
	:	(Jointly Administered)
Debtors.	:	,
	X	

WITHDRAWAL OF PROOFS OF CLAIM NOS. 28641 AND 28643

PLEASE TAKE NOTICE that creditor National CineMedia, LLC ("Claimant") hereby withdraws the following Proofs of Claim filed on September 22, 2009:

Creditor	<u>Debtor</u>	Claim No.	<u>Claim</u>
National CineMedia LLC	Lehman Brothers Special Financing Inc.	28641	Amount \$ 96,119.35
National CineMedia LLC	Lehman Brothers Holdings, Inc.	28643	\$ 96,119.35

and the claims registry maintained by Epiq Bankruptcy Solutions LLC should be updated accordingly.

PLEASE TAKE FURTHER NOTICE that Claimant does not waive or withdraw any other claims asserted in these cases.

Dated this 16th day of February, 2010.

HOLME ROBERTS & OWEN LLP

By: /s/ Eric E. Johnson

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